

Cash Equivalent Transfer Values

Virtual

Wednesday 3 September 2008

12.30 – 14.00

OVERVIEW: With effect from 1 October 2008, it becomes the responsibility of trustees to determine the method and assumptions used to calculate cash equivalents. This virtual seminar will be of interest to anyone involved in advising on cash equivalents. Speakers are a lawyer and an actuary. They will give their thoughts on what changes are expected from 1 October.

This seminar is a virtual one, allowing you to participate from the comfort of your own office. Also, this programme is budget-friendly—**register one member of staff and invite your entire department to participate from the same workstation.**

CPD: It is expected that this event may represent verifiable technical CPD of up to 1.25 hours provided an appropriate record of attendance is kept. If you are watching with a group of people they will all need to sign an attendance list that needs to be kept on file.

12.15 – 12.30 Dial in & Access Online Presentation Materials

12.30 – 13.45 Webinar

Chairman: Paul Tremelling, Buck Consultants

Hugh Gittins, Eversheds

Summary of the new requirements with an emphasis on what is different and drawing out some of the issues that trustees need to address.

Ben Brown, Buck Consultants

What might the actuarial advice cover?

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BOOKING FORM

You can register online at:

http://www.actuaries.org.uk/members/transactions/conference_booking

Surname _____ Initial _____ Title _____

Forename _____ ARN _____

Company _____

Address for Correspondence _____

E-mail _____ Tel: _____ Fax _____

Do you require any facilities for the disabled? If yes, please specify: _____

Member Fee £85.00 Non Member Fee £95.00

(Cancellations must be made in writing and will be subject to a £20 cancellation fee).

Please tick below

Cheque (please make cheques payable to the 'Institute of Actuaries').

Credit card If you wish to pay by credit card please register online at

http://www.actuaries.org.uk/members/transactions/conference_booking

BACS (bank sort code: 56-00-20, A/C 08671990. Please include your ARN and invoice number on your remittance and fax to the Finance Department on +44 (0)20 7632 2171).

Please complete and return this form to The Event Management Division via Fax at +44 (0)20 7632 2141 or book online by 28 August 2008

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