



## Section 4

A. Please provide details of specific work carried out during the last four years, and the last 12 months in particular, that demonstrates your recent and relevant experience of the [technical criteria](#), and your role in developing that work and delivering it to the user, such that you can demonstrate that you have the appropriate knowledge and relevant experience for the role of Small Insurer Chief Actuary, Reviewing Actuary or Appropriate Actuary.

In the last year, as head of the valuation team supporting the Small Insurer Chief Actuary I was responsible for

- Producing Pillar I valuation reserves, including bulk-annuity, unit-linked and with-profits business lines, for 201X PRA Returns
- Benchmarking assumptions for 201X Pillar II valuation and produced formal Pillar II valuation report
- Working closely with the Small Insurer Chief Actuary, advising the Board on XYZ Insurance Company's reinsurance arrangements
- Managing production of Individual Capital Assessments for A,B, C and D business lines, including presentation and discussion of results with the Board
- Led development of an ERM framework as part of a wider team focusing on the methodology and metrics used to measure risk.

Over the last four years, I have additionally:

- In 201X and 201Y, led a team developing technical actuarial standards and developing MCEV methodology.
- Monitored the statutory free assets and solvency position of long-term funds (annual task for each of the last two years). Communicated results to the Board
- Participated in advising the Board on the equitable allocation of expenses to different lines of business (on-going activity throughout the period).
- Supported the Small Insurer Chief Actuary in undertaking the Individual Capital Assessment for 201Y and 201Z
- Led actuarial team carrying out extensive analysis and review of evolving Solvency II requirements, pillar I and pillar II, and communicated results to Board and Risk & Audit Committee
- In 201Y, advised CEO on sensitivity of FCR projections to changes in key assumptions

(Please use extra sheet if required)

B. If you have any alternative experience you wish to be considered to supplement or instead of any of the technical requirements detailed in the criteria, please tick the box below and set out on a separate sheet that alternative experience together with details of why you consider the Practising Certificates Committee should take it into account in relation to the granting of a Chief Actuary (Life, Non-Directive) Certificate.

I have alternative experience I wish the PCC to consider as part of my application.