

All's Well That Ends

IT projects and how to survive them

Richard Bland Watson Wyatt GIRO 2009

All's Well That Ends - Agenda

- The project who's involved?
- Can you safely outsource your IT work?
- A brief tour of modern development environments
- Where did it all go wrong?

The Actuarial Profession making financial sense of the fu

The Project

- Assumptions:
 - The project involves delivering some kind of large scale application, or a change to an existing application
 - It could be used internally or made available to clients / customers
 - You're on the project team responsible for delivering the application



Who's on the team?

- Project director / managers
 Some sort of professional IT manager?
- Business sponsors
 - You
- Developers
 - Your in-house specialists, or
 - An outsourcing team

The Actuarial Profession making financial sense of the fu

The tasks and decisions

- How do I communicate my business needs to the IT professionals?
- Should we try to develop in-house or employ an outsourcing team?
- Do I need to worry about the technology used?
- When do we stop?



The specification

- Options:
 - High-level business spec
 - (this is what I want just get on with it)
 - Detailed object model design
 - (I want to see exactly how the internal design works) Prototyping
 - (I don't know what I want, but I'll know when I see it)

The Actuarial Profession making financial sense of the I

The developers You can control: Costs Quality Delivery ... but not all of them at the same time

Outsourcers

- A straight choice of:
 - Fixed price contract
 - Controls cost, but the specification has to be absolutely nailed down, and the developers will cut corners wherever possible
 - Time and materials
 - Controls quality you can make them build the application the way you want, but the bill will rise at an alarming rate

The Actuarial Profession making financial sense of the fu

The Actuarial Prof

Outsourcers

- You can hire specialists in a particular field
- You can hire cheaper developers in another country

But

- You will need a really well written specification
- You will also need a project manager to manage their project manager

Outsourcers

- Best for
 - · A specialist project which you couldn't build yourself
 - A straightforward, well-defined piece of work
 - requiring no knowledge of the business
- Not for
 - A project which has to integrate with other systems
 - A project where prototyping will have to play a part

The Actuarial Profession making financial sense of the future

A brief glance at modern development

- Previous generations of applications were single-layer designs running directly on personal computers or mainframe/mini systems with terminals – a direct interface to the user
- Modern applications are multi-layer designs running on PCs or servers, with an interface separated from the business layer and storage



The old game

- Languages
 - C / Fortran / Pascal / Basic ...
 - Procedural languages compiled into executable programs
 - Local execution only
- Data
 - Stored in flat binary files, system and application specific



Description Description

Web applications - the old way

- Webserver acts as a file server
- Delivers static .htm files, possibly containing Java functions for the browser to execute
- Functionality limited by browser capability
- The browser does all the work



Web applications - the new way

- Webserver acts as an application server
- The application runs on the server, executing program code there which builds web pages on the fly
- The browser acts as an interface between the user and the application running on the server
- The server does most of the work



The Actuarial Pr

The consequences of modern development

- Platform convergence
 - The same application can now be available as a Windows or web application
- Separation of layers separate teams can
 - design the forms
 - design the business layer and objects
 - design the database / persistency layer

The Actuarial Profession making financial sense of the future

So where did it all go wrong ...?

- Specification creep
- Quality control
- Deadlines
- Knowing when to stop

The Actuarial Profession making financial sense of the ful

Specification creep

- Arises from an incomplete specification and optimistic planning
- Business users frequently fail to mention the "obvious" requirements
- Builds turn out to have usability flaws
- A requirement for legacy support



<section-header><section-header><list-item><list-item><list-item><list-item><list-item><list-item><list-item></table-row></table-row></table-row></table-row></table-row></table-row></table-row></table-row></table-row>

Deadlines

- No Gantt chart survives contact with the enemy
- The developer's deadline
 - To complete development the day before release
- The tester's deadline
 - To complete testing the day before release

The Actuarial Profession making financial sense of the fu

Knowing when to stop

- You want to a complete, tested, bug-free application released on time.
- In practice, you must decide:
 - How late a delivery you can get away with
 - How many bugs you're prepared to tolerate
 - Which features you're prepared to leave until the next release

Knowing when to stop

- If you set specific limits on all of these, you may never satisfy them all
- or
- You can design a utility function which combines them – when this reaches an optimal level, you just st

The Actuarial Profession making financial sense of the future

Contact details

- Richard Bland
 - Watson Wyatt Ltd
 - +44 1737 274541
 - richard.bland@watsonwyatt.com

The Actuarial Profession making financial sense of the future



All's Well That Ends

IT projects and how to survive them

Richard Bland Watson Wyatt GIRO 2009