



The references Amlan cited were:

The Demographic Manifesto:

https://research-doc.credit-suisse.com/docView?language=ENG&source=ulg&format=PDF&document_id=20031942&serialid=f4OFlem9U5%2B%2FzGIGxW29vOdbnIEI864n7h1Y5LR%2FmFg%3D

How Demographics Affect Asset Prices

https://research-doc.credit-suisse.com/docView?language=ENG&format=PDF&source=em&document_id=946215251&serialid=03dfjQL2aM3JSWtONzVwDPzBl3eeZDs9YINaQ1oZS4c%3D

China related Research

Assessing Asia's Demographic Promise

https://research-doc.credit-suisse.com/docView?language=ENG&format=PDF&source=em&document_id=805052350&serialid=cA5weuobqg8%2BmNT1ifABwDNgSZrpSyZKVzkFGcPo0zY%3D



China's structural reforms are vital, demographics related and have short-term costs

https://research-doc.credit-suisse.com/docView?language=ENG&format=PDF&source_id=csplusresearchcp&document_id=1057761531&serialid=jnEjypky%2FX8vdi288v2fyPJPyUjkIEa5D6cRDEh2RRA%3D

Spotlighting China's new two-child policy

https://research-doc.credit-suisse.com/docView?language=ENG&format=PDF&source_id=csplusresearchcp&document_id=1054783771&serialid=wqVAWjYGzehriWjtbgO5qO%2B6oZK25nQQlgFTgxlatl%3D

China: Abolishing the one child policy

https://research-doc.credit-suisse.com/docView?language=ENG&format=PDF&document_id=1026365421&source_id=emrna&serialid=L89qJJjuQudU4RGN2rSYjeGe71598fa1PvxmKGUi5Jg%3d

Books that are important and that I learnt from:

The Great Escape—Angus Deaton

Rethinking Pension Reform—Franco Modigliani & Arun Muralidhar

The Pension Fund Revolution--Peter Drucker

US Society of Actuaries Investment Conference closing key note speech, converted to an article—Factor That

<https://www.theactuarmagazine.org/factor-that/>