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## C6: Long Term Care An International Perspective (A Teaser)

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PartnerRe



11 November 2013

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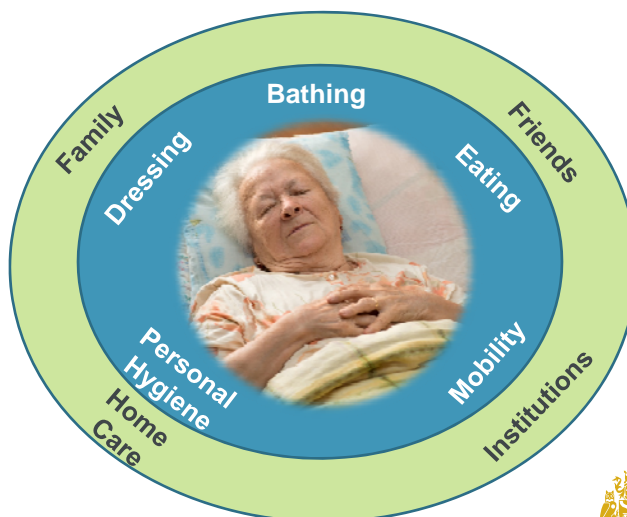
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## Demographics

We're getting older

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## What is LTC?



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### 3 Key Questions

- 1) Where has LTC worked?
- 2) Why has it worked in these markets?
- 3) What can the UK learn?



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### UK

- 1) Government's View
- 2) Role of the State
- 3) Insurance Market



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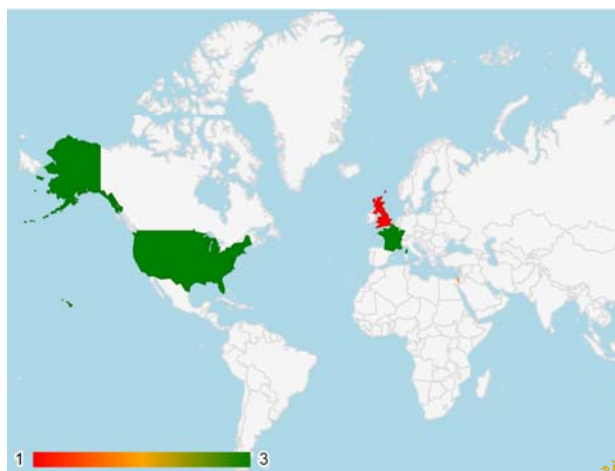


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## International Perspective

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## Global View of LTC Insurance Market



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## International Market

- 1) Global Leaders
- 2) Market Evolution
- 3) Role of the State
- 4) Complementary State Benefit

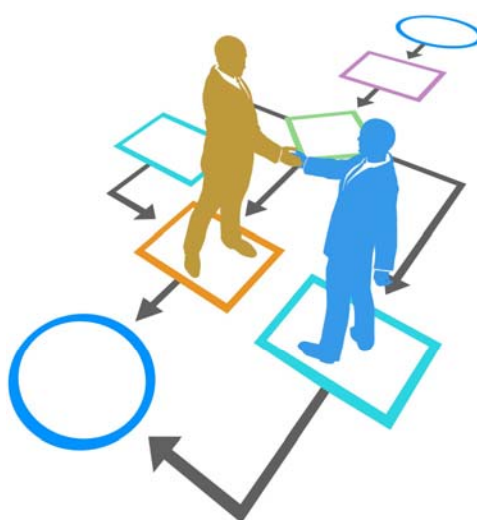


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## Outlook



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## Final Thoughts

Things can only get better?

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## Final Thoughts

**1) Main Drivers for Private Market Success**

**2) Lessons for the UK**



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Questions



Comments

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## Long Term Care An International Perspective

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