

Finance & Investment – Strategic Priorities 2017/2018

Education programme

Appraisal of the revised education syllabus – how it has performed against its original goals of delivering relevant content that informs, educates and inspires actuaries to develop their financial skills as finance and investment professionals.

Identify new developments within the finance and investment field where education requirements need to be expanded and to propose changes accordingly

CPD

Identify new developments within the finance and investment field. Deliver engaging and relevant CPD content to finance and investment actuaries to enable them to maintain and enhance their skills and knowledge. Leverage expertise outside of the profession to help achieve this and where possible adopt engaging and fresh approaches in the delivery of its content

Promotion

Supporting, through promotion, the interests and work of the Practice Area in all its aspects such as careers, education, CPD, MIGs, international, regulation, research, thought leadership and cross practice collaboration.

Diversity

To further increase the diversity within the board, its committees and the activities of the Practice Area. To identify and develop a programme to resolve shortfalls identified.

Research

Encourage and support research through thought leadership for actuaries working within the global finance and investment community. Raise the quality and output of working parties

Identify areas of fresh research and proactively encourage the formation of new working parties

Encourage and explore means of support for working parties to deliver high quality output including sessional papers and to revitalise or close down working parties that have stagnated

Careers

Support members wishing to develop their career prospects through member interest groups that build communities within the Profession and deliver educational presentations and net working opportunities.

Promote the value of actuaries as senior finance and investment professionals

Identify, promote and facilitate the formation of a successful MIG programme for the Finance & Investment Practice Area, including a NED, banking and CIO MIG.

Cross practice partnership

Support the profession through cross-practice partnerships – supporting or proposing initiatives and joint events

External partnerships

Work in partnership with other key stakeholders to enhance the role of actuaries and increase the profession's relevance and influence (regulators, policymakers, other actuarial professions, other professional organisations)

International

Support and encourage the building of international Finance & Investment practice areas. Develop a programme to support overseas actuaries in finance & investment in the development and delivery of CPD, research and career support etc to these regions.