



Institute  
and Faculty  
of Actuaries

# Booking Form

## Life Conference 2016

### 2-4 November, EICC, Edinburgh

Please fill out all details as fully as possible, save as a PDF and e-mail to [eventmanagement@actuaries.org.uk](mailto:eventmanagement@actuaries.org.uk)  
You can also register [online](#)

#### Delegate Details

E-mail Address

ARN

Salutation

Forename

Surname

Full Name for Badge

Company

Job Title

Correspondence Address

Telephone Number

What is Your Main Practice  
Area?

Enterprise Risk Management

Finance and Investment

General Insurance

Health and Care

Life Insurance

Pensions

Resource and Environment

Please tick if you **do not** want  
to be included on the delegate  
list

Do you require any facilities for  
the disabled?

No

Yes - Please specify

Dietary Requirements

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With Early Bird Discount

Conference fee from 15 July

### **Delegate Fees**

**Full Conference 2- 4 Nov**  
(Includes dinner both nights)

**£1,050 Member**  
**£1,150 Non member**

**£1,150 Member**  
**£1,300 Non member**

### **One Day Fees**

**Wednesday 2 November**  
(Including Dinner)

£295 Member

£395 Non Member

**Thursday 3 November**

£495 Member

£595 Non member

**Friday 4 November**

£495 Member

£595 Non Member

Conference dinner tickets are not currently available to one day attendees due to limited space. Tickets may become available closer to the time. If you would like to go on the waiting list please indicate below.

Waiting List Conference Dinner

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**Please provide us with further information below so we cater accordingly.**

Estimated date of arrival

Will you be attending the  
Welcome dinner on  
Wednesday 2 November?

Yes No

**Please confirm if you will be attending the Conference dinner on 3 November, as in past years there has been a great deal of food wasted, due to delegates not attending.**

Will you be attending the  
Conference dinner on  
Thursday 3 November?

Yes No

How did you hear about the  
conference?

Life 2016 promotion  
Practice area newsletter  
Word of mouth  
Other

IFoA Twitter  
IFoA LinkedIn

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### **Payment Details**

Credit Card - Please call the finance department on 01865 795 693 to make a credit card payment over the phone

Cheque - Please make cheques payable to the 'Institute and Faculty of Actuaries'

BACs - Bank sort code : 56-00-20 Account Number : 08671990.  
Please include your ARN and Invoice number on your remittance

## **Terms and conditions**

Before you can proceed with the booking please select the check box if you agree to the below terms and conditions.

### **Booking your place**

Any bookings received after 2 September are required to settle the delegate fee by credit card, please call our finance team on 01865 795 693 unless the form is accompanied by a BACS remittance advice.

Group bookings are available for companies who send 6 or more delegates to attend. All bookings must be made at the same time online and via booking forms to receive the 10% discount off each member's fee.

**Cancellation** of a conference place must be made in writing (by email or post), and will be subject to a £50 cancellation fee. A place can be cancelled up to two months before the conference for multiple day conferences and up to two weeks before the conference for one day events. For any conference cancellations made outside of these timeframes, no refund will be given, however a colleague will be permitted to attend in your place provided you (as the original delegate) confirm this to us in writing (by either email or post).

If accommodation has been booked this must be cancelled directly with the hotel.

### **Conference fees**

The full conference fee includes all administration, access to speakers' presentations, refreshments, lunches and conference dinner. Delegates must book their own accommodation.

### **Purchase order numbers**

If your accounts payable department requires a purchase order number on the delegate payment invoice, please ensure that they provide the number on the booking form before submitting to the event management division. This will avoid any unnecessary delays.

### **Payment**

All delegate payments must be received prior to registering on site. If you have an outstanding balance when you arrive on site, you will be asked to settle the amount by credit card before you collect your conference materials.

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# Life Conference 2016 Workshop bookings

Please indicate your 1st and 2nd choice for each of the workshop sessions

Name :

Company

## Workshop Session A

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First Choice

- A1: Asset Valuation - Creating Certainty out of Uncertainty
- A2 : Reinsurance of Persistency Risk
- A3 : SII across Europe: How will the Analysts look at it?
- A4 : Positive Policyholder Outcomes - Are With-Profits Funds Doing all They can on Investment Returns?
- A5 : Consumer Risk Metrics
- A6 : Model Error Risk
- A7: What we learnt from the SII BS Assurance Audits
- A8: Capital Optimisation under Solvency 2
- A9: Changes to the FRC's Technical Actuarial Standards - How they Affect You
- A10: Masterclass - Communication, Conflict Resolution

Second Choice

## Workshop Session B

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First Choice

- B1 : Cloud computing and elevating performance. A case study with Legal and General
- B2 : IFRS 4 Phase II is Happening, has the Wait Been Worth it?
- B3 : Secondary Annuities Market Research – Results from IFoA Commissioned Research
- B4 : Risk Management in the New World Order
- B5 : The Role of Actuaries in Achieving the Sustainable Development Goals
- B6: Negative Rates - The New Norm, and Implications for Capital Models
- B7: Models Models Everywhere
- B8: Insurance vs. Banking: Battle of the balance sheets
- B9: Is C3PO your Next Life Insurance Agent?
- B10: Masterclass - Leadership , Leading in Uncertain Times

Second Choice

## Workshop Session C

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### First Choice

- C1 : The New Bottom Line: Environmental Social and Governance (ESG)
- C2 : Sharing the Benefits of Mutuality
- C3 : Evolution or Revolution: Critical Thinking about CI
- C4 : How well has Solvency II met its Objectives for the Life Insurance Industry?
- C5 : The Future of the Risk Function
- C6 : Assets: Are you Stressed Enough?
- C7 : Divvying up the Bill: Allocating Capital and Diversification Benefits across Branches, Business Units and Products, a Practical Case Study
- C8 : Still Delivering Insight? The Future of Embedded Value Reporting in a Solvency II World
- C9 : Economic Scenario Generators: Lessons Learned from History
- C10 : Regulatory Round Up

### Second Choice

## Workshop Session D

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### First Choice

- D1 : Lessons Learned from the Legacy Review and an Application of Behavioural Modelling to Assess Customer Outcomes
- D2 : The Future of Social Care Funding – Who Pays?
- D3 : 50 Shades of "de Grey" - International Drivers of Longevity Outliers
- D4 : Tax, the Beast that won't Lie Down
- D5 : Solvency II and Credit Ratings
- D6: Proactive ALM: How an Innovative, Well-integrated Finance Function Could Unlock Economic Value
- D7: The Crossover Between Insurance Risk and Operational Risk
- D8 : Analytics and Predictive Modelling across Customer Lifetime Journey
- D9 : UK and European Deals: Past, Present and Future
- D10: 2016 – Weathering the Perfect Storm of Significant Financial Market Volatility and a New Regulatory Balance Sheet
- D11: Retention & Development of Female Talent – The WISE Ten Steps

### Second Choice

## Workshop Session E

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### First Choice

- E1 : Real World Issues Facing Life Insurance Consumers in 2016
- E2 : Generation Pf (Pensions Freedom) – 18 months later. What does the Landscape Look Like?
- E3 : The CMI Model and High-age Mortality
- E4 : IFRS 4 Phase II - Time to Act
- E5 : Accessing Diversification Under Solvency II: Is Reinsurance the Answer?
- E6 : Are Insurance Companies Transforming into Rating Agencies?
- E7 : Hedging Practices in the UK Life Industry
- E8 : Longevity Swap Markets – Why Just the UK?
- E9 : A.I. FIA – Exploring the Growing Role of Technology in the Actuarial World
- E10 : Masterclass: Time and Priority Management

### Second Choice

## Workshop Session F

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### First Choice

- F1: Global Capital Standards and Implications for the Insurance Industry
- F2: Behavioural Finance for Actuaries
- F3: Group Business – Filling the Individual Gaps
- F4: Audit in a Solvency II World
- F5: Lapses in Concentration
- F6: Driver-based Models for Longevity Best Estimates and Trend (new information) Risk
- F7: Optimising Annuities under Solvency II
- F8: Alternative Investments and the Matching Adjustment – A Case Study on Lifetime Mortgages
- F9: Credit Hedging: The Good, the Bad and the Ugly
- F10: Masterclass: Developing Mental Toughness
- F11: Actuaries and Banking

### Second Choice

First Choice

- G1: Practically Managing Solvency II Balance Sheet - Matching Adjustment and Transitional Deductions
- G2: Price Optimisation: A Case Study of New Pricing Techniques
- G3: Insurance Business Transfers in a Solvency II World
- G4: Highlights of the International Mortality and Longevity Symposium 2016
- G5: Capital Management and Optimisation in a Solvency II World
- G6: Investment Challenges for Small(er) Insurers
- G7: Comparing Rating Methodologies to Internal Models
- G8: Big Data: Unexplored Blue Ocean in the Life Industry
- G9: Survival of the Fittest – Fending off the Threat of New Entrants into the Life Market
- G10: Emotional Intelligence - An Introduction
- G11: Basis Risk in Index Based Longevity Hedges: A Guide For Longevity Hedgers

Second Choice

**Once completed please e-mail to [eventmanagement@actuaries.org.uk](mailto:eventmanagement@actuaries.org.uk)**