Maximal Information Management: Slaying the Financial Data Dragon

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Our industry has a financial data problem

- Increased demands
- Ad hoc solutions
- Resistance to change
Data Demands: the Tidal Wave

• Regulators
• Auditors
• Boards
Data Systems: the Problems

- Incomplete
-Disconnected
- Non-Cohesive
Putting out fires

- Reactive not proactive
- System creep
- Labour intensive
A glimmer of light

- Receptiveness
- Inventiveness
- Technology
The next generation

- Super simplified close and reporting
- Informed decision making
- Forensic performance analysis
Make it so

• Database design
• Functional modules
• User friendly
The essential triple C

- Completeness
- Connectivity
- Consistency
The sunlit uplands

- Single version of the truth
- Minimal reliance on manual effort
- Timely and accurate information
The bumpy road

- Gaining acceptance
- Data quality
- Interfacing
Looking ahead

- Automation of tasks
- AI / ML deployment
- Regulatory data capture
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