



## Institute and Faculty of Actuaries

### Finance & Investment Global Sub-committee - member

The Institute and Faculty of Actuaries (IFoA) is seeking to appoint proactive volunteers to represent the Finance and Investment (F&I) Global Sub-committee at the IFoA. This subcommittee helps shape and drive forward the Finance and Investment agenda in line with the IFoA's policy priority themes for the future.

#### “Task” and “Person” Specification:

##### “Task” Specification

The F&I Global Sub-committee supports the F&I Board and helps the IFoA to be at the forefront of anticipating issues and responding to proposed changes, by:

- fostering a sense of community amongst members of the practice area globally
- identifying emerging issues, including horizon scanning and ‘hot topic’ of relevance for the practice area globally
- monitoring the education requirements of actuaries to ensure this meets the needs of actuaries for the future
- leading on technical input for consultation responses as necessary where the IFoA has a key interest and perspective
- providing, through research, CPD opportunities that meet the needs of all members
- having the ability to develop and disseminate CPD through new technologies, to members globally
- stimulating the advancement of actuarial science and proactively being able to develop new ideas for research in the practice area.

##### Tenure

This is a three year appointment.

##### Time commitment

The time commitment will involve frequent meetings, from September through to July. These are held by conference call. Volunteers will also be involved in between meetings in taking forward the objectives of the sub-committee and representing their interests as required.

##### “Person” Specification

The sub-committee member will be someone who:

- is a member of the IFoA
- has a good network and profile in the F&I practice area
- has an interest in undertaking research and CPD opportunities and is able to commit the time necessary to ensure the remit of this subcommittee is successfully delivered
- has a broad understanding of F&I matters in the wider context of the profession

- has a collegiate approach and a desire to foster a sense of community amongst members of the sub-committee and to deliver a service which benefits members
- will ensure the Terms of Reference and Start of Session report are the focus of activities and that the sub-committee is supporting the IFoA's strategy and corporate plan
- will network on behalf of the IFoA to keep abreast of emerging issues, including horizon scanning and 'hot topics' of relevance to the practice area and align this strategically with the IFoA policy priority themes.

**In return, the volunteer will:**

- be a key stakeholder in shaping the future provision of the F&I Global Sub-committee provided by the IFoA
- be able to influence and contribute to the F&I Practice area at a policy level
- be provided with excellent professional support and assistance during their tenure on the sub-committee
- enhance and build an excellent network of contacts across the industry
- have the opportunity to claim CPD for some of the activities associated with this role should they meet the criteria set out for the CPD scheme.

**February 2020**