



Institute  
and Faculty  
of Actuaries

## Finance and Investment Global Sub-committee Terms of Reference

The Institute and Faculty of Actuaries' (IFoA) Finance and Investment Global Sub-committee aims to provide assistance to the Finance and investment Board by attracting proactive volunteers from across various wider areas pertaining to Finance and Investment domain from around the globe.

The Sub-committee will focus on existing and emerging areas of actuarial applications pertaining to Finance and Investment globally. This includes, but is not limited to Banking, Stock Market, Hedge Funds, Corporate Finance, Venture Capital, Alternate Assets, and any other areas where ever the actuaries and actuarial students are working worldwide.

### Objectives

- To have more active representation from the global community working in Finance and Investment area
- To enable members across different geographies to participate and provide feedback on various issues pertaining to assist the Finance and Investment Board in advancing its International strategy
- To understand the local requirements within their respective geographic domains to support members working in wider areas like Banking, Investment, Alternate Assets, etc.
- To liaise with other sub-committees of Finance and Investment Board in gaining international exposure for their respective strategic initiatives in research that would benefit by gathering and disseminating various information pertaining to research initiatives and gathering primary data through the active local volunteer members in the Sub-Committee
  - i) To assist the Banking Working party by assisting their strategic initiatives globally by the global members within the Sub-Committee
  - ii) Any other new initiatives of Finance and Investment Board or its sub committees which needs inputs from international members
- Provide regular updates to the board on the international affairs pertaining to the actuarial involvement in their respective regions
- Contribute regularly to the IFoA Actuary magazine and other communications from the international perspective
- To participate actively on the proposed Discussion Forum on the IFoA website. This would enable more members to participate both actively and passively by answering their queries on the public forum