



Institute  
and Faculty  
of Actuaries

## Institute and Faculty of Actuaries

### Finance and Investment Research Sub-committee – member

The Institute and Faculty of Actuaries (IFoA) is seeking to appoint a proactive and innovative volunteer to join the Finance and Investment Research Sub-committee. This key appointment will contribute to shaping the finance and investment community, work directly with the Finance and Investment Board and other committees to identify and facilitate cross practice research.

#### “Task” and “Person” Specification:

##### “Task” Specification

The post-holder will be someone who wishes to help drive the research agenda forward in line with the Terms of Reference and will:

- be responsible for keeping up to date with IFoA led research and for pushing forward more member-led finance and investment research
- identify future research needs and ideas, working with the Finance and Investment Board and the IFoA Research and Thought Leadership Board
- identify, promote and foster research opportunities and provide guidance for member-led research working parties
- mentor and support the progress and needs of member-led working parties, taking personal responsibility for at least one working party
- provide relevant content to the committee responsible for developing the programme for the finance and investment strand of the IFoA’s annual residential conference.

##### Tenure

This is a two year appointment

##### Time commitment

The time commitment is approximately one to one and a half days per month. Attendance would be required at four meetings per year which are held in London at the IFoA offices at Holborn Gate. There is the option to join these meetings by videoconference/conference call.

##### “Person” Specification

The member of this sub-committee will ideally be someone who:

- is a Fellow or Associate of the IFoA
- feels passionate about research
- is keen to look at new ways to help drive research forward and to encourage and support more member-led finance and investment research, and feels able to identify potential future research needs
- has a broad understanding of finance and investment matters in the wider context of the profession
- has a collegiate approach and a desire to foster a sense of community amongst members of the sub-committee, and to deliver a service which benefits members wherever they are based

- ideally has participated in an IFoA working party in the past
- will read widely and/or network on behalf of the IFoA to keep abreast of hot topics.

**In return, the volunteer will:**

- be provided from the Executive team with excellent professional management support and assistance and will be able to enjoy the satisfaction of knowing they have helped shape the advancement of actuarial science in this practice area
- if asked to chair a working party and/or a workshop/plenary at a Finance and Investment conference or event, be offered guidance and support as to best practice.

**Claiming CPD**

If you intend to use the time spent on this activity when recording your CPD, remember it must be relevant to your work or role and address a personal development need. You should record an appropriate learning outcome. This is in accordance with the [CPD Scheme](#).

**January 2020**