



Institute
and Faculty
of Actuaries

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SA0 Examiner - Modelling Equity Release Business in UK Life Insurance - ESG models

The Institute and Faculty of Actuaries' (IFoA's) Engagement and Learning Directorate is seeking to hear from Fellows, or Honorary Fellows who would like to be considered for the role of Specialist Applications Examiner (SA0). We are looking for an Examiner with specialist knowledge of the student's proposed topic and who meet the requirements set out below.

The Role: Examiners are appointed by the IFoA to assist in the process of examining the dissertation submitted for the award of the Specialist Applications subject. For this vacancy you are required to have knowledge around **Modelling Equity Release Business in a UK Life Insurance Company with Focus on ESG Models used.**

The SA0 Examiner reports to the Board of Examiners.

“Task” and “Person” Specification:

“Task” Specification

The main requirements of the SA0 Examiner are:

- To read and comment on the dissertation submitted
- To chair the panel conducting the viva exam
- To write a brief report and recommendation on whether a pass in the subject should be awarded

Support

Administrative support for the role will be provided by the Engagement and Learning Directorate and information will be provided containing full details of the role and responsibilities.

Tenure

The appointment will commence as soon as possible

Time Commitment

The viva will last approximately 4 hours. Consideration of the report prior to the meeting and production of the report could take up to 2 days.

“Person” Specification

As a SA0 Examiner you must be able to demonstrate:

- Experience in **Modelling Equity Release Business in a UK Life Insurance Company with Focus on ESG Models used.**
- Experience of examining PhD level research or similar

This is a remunerated role and a fee will be paid.

Mutually agreed services will be outlined in a ‘Schedule of services’ which will be provided to you on successful appointment. On successful completion of the services, you will be required to submit an invoice to the IFoA. The IFoA will provide you with a template invoice to use, and this invoice will be processed by a member of the IFoA’s Education Services team. If you wish to view the ‘Schedule of services’ and the applicable terms and conditions, prior to expressing interest in this role, please contact the [Quality Team](#). Please note that this role is classified as a **‘Self-Employed Contractor’**.

Please also note that every individual who supports the IFoA, be that as a volunteer (member or non-member), or in any other role, including as a self-employed contactor, works in partnership with the IFoA Executive staff to deliver our strategy and Royal Charter, in line with our values. We are extremely grateful to all who form part of this delivery team, and as such you will have access to IFoA resources, updates and communications in general. We hope that you find this helpful and valuable to you when delivering your role.

July 2018