



Institute  
and Faculty  
of Actuaries

## Finance and Investment Research subcommittee Terms of Reference

- identify, promote and foster research opportunities in consultation with the Research and Thought Leadership Committee, including:
  - oversight and guidance of member-led research initiatives, in accordance with the *Guidance for new working parties*;
  - working with the Executive's Research team to:
    - establish links with universities and external research bodies
    - identify topics/areas for commissioned research
    - review and evaluation of commissioned research
    - identify topics for sessional research programme and source volunteers to peer review papers and chair events.
- support annual conference programme development (facilitate working party involvement in liaison with the relevant Conference Programme Committee)
- foster cross-practice research activity where there are overlapping interests. This includes the incorporation of Finance and Investment into research initiatives, in accordance with the Finance and Investment strategy. In practical terms it may include attendance and participation at cross-practice meetings and events and working with other practice area representatives on projects
- be aware of, and advise other members on, the process for applying for funding to support member-led research initiatives
- maintain a watching brief on the progress of and needs of existing member-led working parties
- actuarial science will be interpreted as widely as needed to reflect the cross-practice nature of Finance and Investment.