



## Section 4

- A. Please provide details of specific work carried out during the last year that demonstrates your continued recent and relevant experience of the [technical criteria](#), and your role in developing that work and delivering it to the user, such that you can demonstrate that you have the appropriate knowledge and relevant experience for the role of a Small Insurer Chief Actuary, a Reviewing Actuary or an Appropriate Actuary.

Role: Small Insurer Chief Actuary to XYZ Company

The role of Small Insurer Chief Actuary includes membership of the Management Board, advising the Chief Executive which reviews papers for all group life companies before submission to the Board.

Experience over the last 12 months includes:

- Advising the management and Board on matters relating to the financial management of all business in the Group both directly and through participation in the risk management governance processes
- Advising the management and Board on capital implications of introducing a new product in XYZ Life Company
- Undertaking the controlled function of CF12 and CF29
- Responsibility for components of the company's Internal Model under Solvency II with particular responsibility for advising the Boards on model design
- Management, review and delivery of ICA results for all required group entities, (including consolidated results) including presentation to the Board for approval.

Including on-going tasks:

- Advising the Board on the implementation of the Solvency II proposals including the implications for capital management
- Advising the Board on the capital impact of proposed investment strategy for annuity business
- Advising the relevant Boards on the assumptions, methods and results for the valuation of liabilities (Peak 1 and Peak 2) to be included in the returns to the PRA and the Companies Act accounts
- In conjunction with the Finance Director advising the Board on the assumptions, methods and results for the determination of the Individual Capital Assessment and the analysis of the results
- Monitoring and advising the Boards on the statutory free assets and solvency position of the long-term funds
- Advising the Board on Treating Customers Fairly and recommending resolutions to issues arising in connection with the disclosure of risks on certain derivative based products
- Advising the Board on pricing and reinsurance strategy for non-profit protection business.

(Please use extra sheet if required)

- B. If you have any alternative experience you wish to be considered to supplement or instead of any of the technical requirements detailed in the criteria, please tick the box below and set out on a separate sheet that alternative experience together with details of why you consider the Practising Certificates Committee should take it into account in relation to the granting of a Chief Actuary (Life, Non-Directive) Certificate. .

I have alternative experience I wish the PCC to consider as part of my application.