

Call for Speakers

To All Institutions Concerned,

We are writing this letter for recruiting for speakers.

Insurance Asset Management Association of China (IAMAC), serving as a national self-regulatory organization of China's insurance asset management industry, was established in September 2014, with the consent of the State Council of the People's Republic of China and the approval by China Insurance Regulatory Commission (CIRC) and Ministry of Civil Affairs. Closely following CIRC proposed goals, the association performs functions of right protection, service, innovation and self-regulation. It acts as a bridge and link between market entities and regulatory bodies by providing services for both sides. IAMAC shares the idea of being "understanding, trustful, pragmatic, responsible, collaborative and shared". It focuses on the effectiveness of its services which align with the market, the industry and the members of IAMAC. The association offers high-quality, pragmatic and efficient services to promote the industry development. IAMAC contributes to a new self-regulatory service model of Chinese insurance asset management industry, improving effectively the industry's capabilities in self-regulation, self-management and self-development and driving the sound development of the industry.

(Further information about IAMAC, you can visit the web site www.iamac.org.cn, or focus on WeChat public number: IAMACfrom2014)

For this, in order to enhance the education and training quality, integrate and share the related resources efficiently, enrich the lecturer team and provide better intellectual support for human resources development of the insurance asset management industry, the IAMAC is currently seeking professional speakers. Professionals from related institutions are welcomed to apply and qualified candidates would be employed by the IAMAC. Specific issues are as follows:

I. Obligations and Requirements:

In this role, you shall:

- 1. Coordinate with the association to deliver and record lectures.
- 2. Share expertise and career experience.
- 3. Comply with confidentiality agreements of the Association.
- 4. Research on the education and training of the industry, actively participate in curriculum development and provide advices.

To be successful in the role, you should meet the following requirements:



- 1. Abide laws and disciplines, maintain probity and self-discipline and keep honest and trustworthy, with good professional ethics, solid theoretical foundation and excellent presentation skills.
- 2. Achieve bachelor degree or above.
- 3. Work in finance, insurance, law, management, human resources and other related fields for at least three years, with outstanding professional competence, remarkable achievements and innovation ability, or play a leading role in the related industries, with a good reputation and significant influence.
- 4. Have project achievements or promotion experience in the relevant fields. Those with overseas working experience are preferred.
- 5. Accept the management of the Association and comply with the self-discipline rules and other requirements.

The IAMAC would provide the lecturers with:

- 1. A platform for industrial exchange and sharing.
- 2. A package of training.
- 3. A privilege to participate the study and training of the professional fields.
- 4. An opportunity to enhance the professional influence.
- 5. An appropriate reward depending on circumstances.

II. Topics and Contents

Topics and contents include:

- 1. Investment: including asset allocation, equity investment (stock, security investment fund), quantitative investment, fixed income investment (bond, privately raised bond, perpetual security, etc.), infrastructure and real estate investment, stock right investment reserves, overseas investment and financing, private equity fund, mergers and acquisitions mezzanine fund, asset securitization, Public-Private-Partnership (PPP), "the Belt and Road" investment, new OTC market investment, real estate investment trust (REITS), financial derivatives, financial leasing, non-performing assets securitization(NPAS), etc.
- 2. Risk Management: including risk management tool, method and system, credit rating, credit risk control, interest risk management, and exchange rate risk management, etc.
- 3. Operating Guarantee: including issuance asset custody, valuation and accounting, and operation management, etc.
- 4. Operation Management: including human resources management, IT operation, and internet

finance, financial management, etc.

5. Other fields: including pension and annuity management, old-age support, health and medical

issues, Fintech, Blockchain and Internet Plus etc.

III. Application and Recruitment Procedures

Application and recruitment procedures go through the following:

1. Applicant should complete the application form (refer to the enclosure) and send it to

inter_affairs@iamac.org.cn

2. We will reply via email after receiving the application. Please contact us if not getting our

feedback. (See contact information below)

3. Organizing Committee would be set by the Association to conduct the preliminary screening,

considering the expertise and experience of the applicant and the business operations of his or her

employer.

4. After the preliminary screening, an interview (i.e. a trial lecture,) might be arranged by the

Committee to evaluate the qualification of each potential lecturer and reach the final result.

5. The selected would be awarded the letter of appointment. Appointment system would be applied

for speaker and the lecturer pool would be managed dynamically.

IV. Contact information

Contacts: Helen Yang, Kevin Xiao

Contact number: 8610-8336 1652, 8610-8336 1593

Email: inter_affairs@iamac.org.cn

Address: Insurance Asset Management Association of China,

19/F, 2 Wudinghou Street, Xicheng District, Beijing, P.R.China

Post code: 100033

We are looking forward to your early reply.

Yours faithfully,

Insurance Asset Management Association of China

December 17, 2015



Application Form

Institution						
Name				Gender		
Date of birth		Nationality		Hometown		Photo
Degree			Educational Level			
Major			University			
Home Address			ID			
Professional Field	□Investment □Risk Management □Operating Guarantee □Operation and Management □Other fields □Teaching Topics (Description):					
Department				Position		
Contact Number				Mobile		
Address and code				Email		
Related Experience in the application field						
Qualifications						
Education Experience						

Work Experience	
Professional Performance	(An extra paper can be attached if necessary)
Award	(An extra paper can be attached if necessary)
Other Information	(An extra paper can be attached if necessary)
Personal Statement	Signature: Date: