





19,300

organisations in
England



39,500

places that offer
care and support in
England.

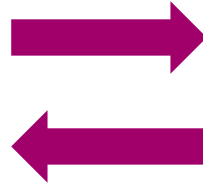
1.43 million

workers





Working with the UK Government



Department
of Health



Institute
and Faculty
of Actuaries



Department
of Health



Local councils



Individual employers



Community Groups



Organisations



Institute
and Faculty
of Actuaries



Older People Social Care settings



**Nursing / residential
homes**



**Sheltered Housing/warden
controlled housing**



**Community support -
Care in own homes**



**Individual Employers
/Personal Assistants**



Day facilities





2.092,945

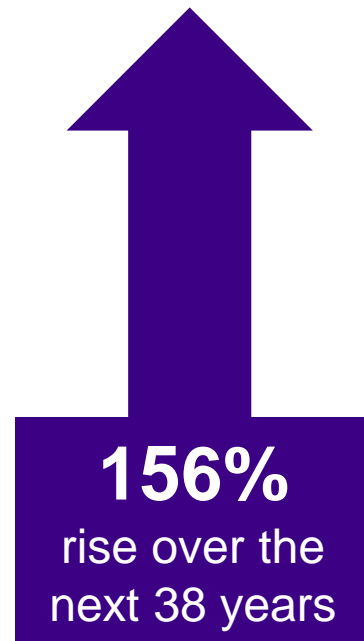
People living with dementia in the UK in 2051

1,142,677

People living with dementia in the UK in 2025

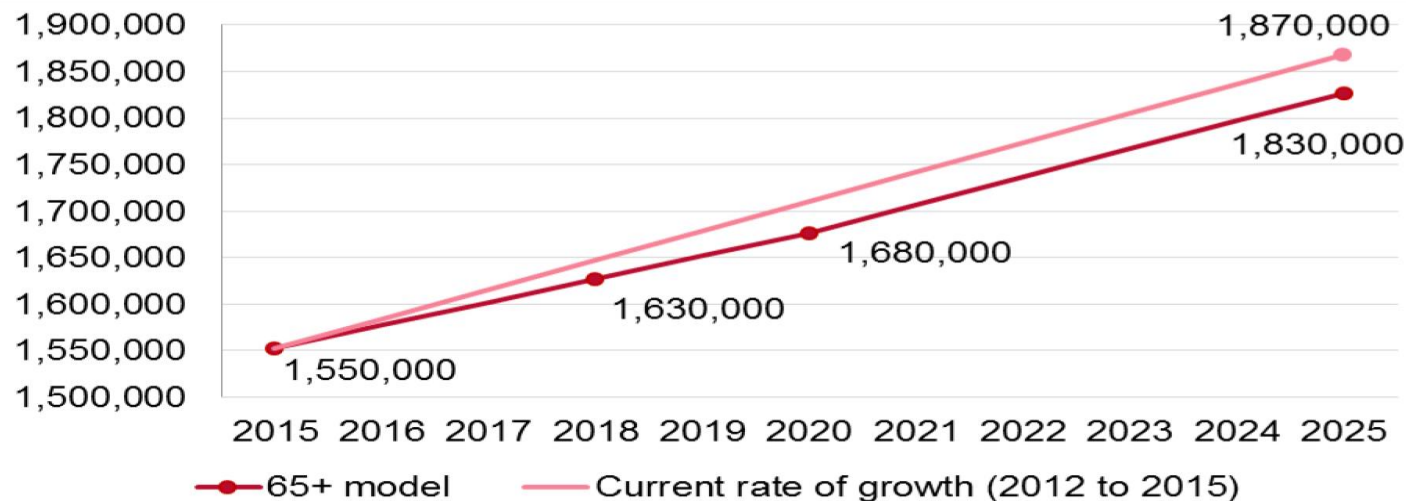
815,827

People living with dementia in the UK in 2016





Projected growth





90,000 live vacancies





Funding

Impact of austerity / Need for long term solution

- Spring budget £2bn over 3 years
- Council able to raise council tax precept to fund social care





Political picture

High on the political agenda – at last!

- Green Paper
- House of Lords - The Long-term Sustainability of the NHS and Adult Social Care
- House of Commons - Communities and Local Government Committee





Challenges

It's not all about money

- Co-morbidities – complexity of health and care needs
- Local variations
- Making better use of technology
- Equipping people to manage their own care and tap into support networks
- Workforce shortages
- Upskilling the workforce
- Person centred joined-up health and social care.



NMDS-SC

- Data from over 22,000 care locations
- Data on over 700,000 individual workers
- 100% coverage of the LA ASC workforce
- 56% of all CQC providers
- Trend data stretching back over 5 years
- NMDS-SC online is 10 years old this year





Workforce Intelligence

- NMDS-SC data is used model the whole workforce and sector
- Skills for Care publish key sector documents for DH and the sector
- Skills for Care offer bespoke analytical work / workforce modelling / workforce forecasting





Thank you