

Agenda

## **Practising Certificates Committee**

Institute and Faculty of Actuaries

04 May 2021, Time: 14:00 – 16:00

Attending:	Karen Butroid (Chair) Marcia Cantor-Grable (Lay Member) Mofozul Ali (Pensions) Veekash Badal (non-Life) Iain Baker (Life and non-Life) Ian Burningham (non-Life) Andrew Chamberlain (Life) James Crispin (Life) Nick Dexter (Life) Ben Gilman (Lloyds and non-Life) Chris Green (Pensions) Paul Hubbold (Pensions) Alex Lee (Lloyds) Parth Patel (Lloyds and non-Life) George Pumffrey (Pensions) Edwin Sheaf (Pensions) Mike Shimwell (Pensions) Elaine Stevenson (Pensions) Emma Stewart (Lloyds) Iain Turri (Pensions)	Apologies:	Samantha Tanner (Lloyds and non- Life) Louise Eldred (Life) David Simmons (Lloyds)
Executive Staff:	Stephanie Snowden (Secretary) Holly Paterson Hemisha Patel (item 5)		

Item	Title	Purpose	Papers	Discussion lead	Timings
1.	Welcome / Apologies			KB	14:00
2.	PCC membership				14:05
	2.1 To note changes to PCC membership	Noting	Oral update	KB	
3.	Notes Of Meeting Held 14 October 2020				14:10
	<b>3.1</b> To approve the note of the meeting held on 14 October 2020	Approval	Paper 1	KB	
4.	PCC guidance on assessing PC applications				14:15
	4.1 To discuss updates to guidance and the new process	Discussion	Paper 2	KB	
5.	Review of the PC regime				14:25
	5.1 To discuss the PC review consultation	Discussion	Paper 3	All	
6.	Other matters				15:15
	6.1 Request to respond within turnaround times	Noting	-	SS	
7.	Administration and Casework Reports				15:20
	7.1 Casework processed 01 October 2020 – 31 March 2021	Noting	Paper 4	KB	



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	7.2	Review cases where discretion exercised or application rejected	Noting	Paper 4	KB	
	7.3	[REDACTED]	Noting	-	KB	
	7.4	To note updates to PCC Manual of Practice		Paper 5	SS	
8.	Any (	Other Business				15:25
9.		ussion points raised by panel bers and applicants – practice area ific				15:30
	9.1	Chief Actuary criteria and guidance	Discussion	Paper 6	Life/Non-Life panels	
	9.2	PC holders working on more than 20 Scheme Actuary appointments	Discussion	Paper 7	Pensions panel	
	9.3	Low delivery of advice vs large number of schemes/Mastertrusts	Discussion	Paper 8	Pensions panel	